

Microsoft would like to mainly use its own chips in its data centers in the future, the tech giant's chief technology officer said on Wednesday, in a move which could reduce its reliance on...

Industry investment in AI for chip design is expected to reach \$500 million by 2026, as the value of AI accelerators used in servers is expected to ...

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While the world is busy chasing faster GPUs, bigger CPUs, and smarter cloud systems, something far more disruptive is quietly emerging: AI chips are becoming the digital brains of ...

A recent McKinsey analysis projects that approximately 60% of AI infrastructure spending in the next five years goes to computing hardware (chips, servers, memory), 25% to power and ...

Nowadays, the majority of CPUs powering AI servers are still x86, but this is going to change shortly, and by 2030, 90% of AI servers that use custom processors will rely on Arm, leaving...

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One thing is certain: the next wave of artificial intelligence will be defined not only by clever algorithms but by the chips that run them. The pace of progress will depend on how fast and ...

Industry watchers have started to wonder whether tech companies will see AI returns quickly enough to keep up with how often they must upgrade to the latest chips to power their data ...

Industry investment in AI for chip design is expected to reach \$500 million by 2026, as the value of AI accelerators used in servers is expected to grow by \$12 billion between 2024 and 2028.

Analyst Ming-Chi Kuo's latest report points to a multistage rollout: Apple's self-developed AI server chips will begin production in late 2026, while the new Apple data centers equipped to...

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